

MONDAY

MORNING REPORT

Have a Good Trading Day

We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31327.22	-535.86	-1.68%
Nifty 50	9154.4	-159.5	-1.71%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	52.77	-0.13
HDFCBANK	51.82	-1.8
ICICIBK	39.95	-2.27
INFY	8.72	-3.54
TATA MOTOR	8.76	-0.34
WIPRO	4.87	-2.79

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-207
DII's Eq (Provisional)	-994
FIIs Index Future	-456
FIIs Index Options	632
FIIs Stock Future	-105
FIIs Stock Options	15

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	76.4173
EURO	82.2113
YEN 100	71
GBP	94.2200

TOP STORY

- Mindtree Q4 : Profit rose 4.7% to Rs 206.2 cr, revenue increased 4.3% to Rs 2,050.5 cr QoQ.
- NALCO : ICICI Pru MF (ARB) Bharat 22 ETF bought 1,71,09,821 shares in the company at Rs 34.43 per share.
- Zee Learn | Debshankar Mukhopadhyay resigned as CEO, the company has appointed Vikash Kumar Kar as CEO.
- Torrent Pharma | The company issued NCDs on a private placement basis for Rs 195 cr.
- Tata Steel | Board approved the issue of additional debt securities (NCDs) of up to Rs 5,000 crore on private placement basis.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23775.27	260.01	1.11%
NASDAQ	8634.52	139.77	1.65%
NIKKEI	19262	-167.44	-0.86%
HANG SENG	23831.33	-145.99	-0.61%
SGX NIFTY	9177.50	36.50	0.40%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	17.18	4.12%
NATURAL GAS	1.71	-5.79%
GOLD	1745.7	0.02%
SILVER	15.355	-0.01%
COPPER	2.36	2.08%

WORLD EVENTS

RESULTS TODAY

1. ADANI POWER
2. AMBUJACEM.
3. HDFCLIFE
4. INDUSINDBNK.
5. SASKEN



NIFTY CHART



MARKET COMMENTARY

Domestic shares corrected on Friday, tracking negative cues from global stock markets. The Nifty ended below the 9,200 mark. Financial stocks witnessed major selling while pharma stocks bucked trend.

The barometer S&P BSE Sensex, tumbled 535.86 points or 1.68% at 31,327.22. The Nifty 50 index slipped 159.50 points or 1.71% at 9,154.40.

Nifty Realty index closed down 4.18% at 177.7 today. The index has added 1.00% over last one month.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	9198	9098	9042	8943	9254	9353	9409
USDINR	76.215	75.950	75.631	75.366	76.534	76.799	77.118



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCG	AKG FINVEST LIMITED	B	4750000	4.87
BCG	GANBATI DEALCOM BVT LTD	S	4750000	4.87
ARYAMAN	MBM BEARINGS (RAJASTHAN) B LTD	B	135000	45.03
HITECHWIND	SANTOKI JAYESHA AJIT	S	53234	15.03
VAL	ARYAMAN BROKING LIMITED	S	48000	14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JUMPNET	ESAAR INDIA LIMITED	B	609800	48.91
NATIONALUM	ICICI PRU MF (ARB) BHARAT 22 ETF	B	17109821	34.43
STAN	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	B	105980	33.2
JUMPNET	VEE THREE INFORMATICS LIMITED	S	600000	48.9
RNAVAL	YES BANK LTD	S	5000000	1.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	271	268	265	272	275	280
ASIAN PAINT	1828	1813	1799	1828	1842	1857
AXIS BANK	404	397	390	408	415	427
BAJAJ-AUTO	2445	2394	2342	2433	2485	2524
BAJAJ-FINSV	4390	4278	4167	4477	4588	4787
BAJ-FINANCE	1976	1926	1876	2020	2070	2163
BHARTIARTL	494	486	478	493	501	507
BPCL	350	346	342	351	356	361
BRITANNIA	3062	2971	2880	3047	3138	3214
CIPLA	599	587	574	596	609	619
COALINDIA	137	134	131	139	142	147
DRREDDY	4003	3965	3928	4008	4045	4087
EICHERMOT	13589	13366	13143	13728	13952	14314
GAIL	82	79	76	82	84	87
GRASIM	499	489	478	495	506	512
HCLTECH	468	457	445	477	488	508
HDFC	1580	1558	1536	1591	1614	1647
HDFCBANK	938	923	908	941	956	973
HEROMOTOCO	1895	1843	1792	1891	1943	1991
HINDALCO	104	101	98	105	108	113
HINDUNILVR	2283	2263	2242	2300	2321	2358
IBULHSGFIN	113	110	107	114	117	122
ICICIBANK	335	330	325	337	342	348
INDUSINDBK	383	375	368	388	395	408
INFRA TEL	152	143	135	158	167	182
INFY	658	650	642	663	670	683
IOC	82	80	79	82	84	86
ITC	180	179	177	181	182	184
JSWSTEEL	153	151	148	155	158	162
KOTAKBANK	1240	1216	1192	1237	1261	1282
LT	851	834	817	851	869	886
M&M	334	329	324	337	342	350
MARUTI	5046	5004	4962	5072	5114	5182
NTPC	93	91	90	94	96	98
ONGC	68	66	65	68	69	71
POWERGRID	159	157	154	158	161	163
RELIANCE	0	0	0	0	0	0
SBIN	180	178	176	181	183	186
SUNPHARMA	486	474	462	485	497	509
TATAMOTORS	74	73	72	75	76	78
TATASTEEL	268	263	259	269	273	278
TCS	1819	1800	1782	1826	1844	1870
TECHM	503	493	482	513	523	543
TITAN	906	890	875	909	924	942
ULTRACEMCO	3308	3254	3200	3347	3401	3494
UPL	336	331	326	339	344	353
VEDL	78	76	73	78	80	83
WIPRO	178	176	175	179	180	182
YESBANK	27	26	25	27	28	29
ZEEL	145	141	137	147	151	157



NSE CIRCULARS

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1697/\$1670 & Resistance = \$1765/\$1807.**
- **Crude oil range (WTI)->\$15 to \$25.**
- **S&P 500 gains on hopes of lockdown easing; Boeing, Intel weigh on Dow:** -The S&P 500 edged higher in choppy trading on Friday as some states prepared to relax curbs imposed to contain the coronavirus outbreak, but declines in Intel and Boeing weighed on the blue-chip Dow Jones.
- **Dollar Pushes Higher as Drug Trial Disappoints:** - The U.S. dollar has been in demand Friday, as disappointment surrounding a trial for an antiviral drug to combat Covid-19 deflated hopes for a quick breakthrough in bringing the pandemic under control.
- **Fed's Near-Zero Rates to Last into 2023, Economists Predict:** - The Federal Reserve may hold interest rates near zero for three or more years, and its balance sheet will soar above \$10 trillion as policymakers seek to revive the U.S. economy from recession, economists said in a Bloomberg survey. Just over half the 31 respondents to an April 20-23 poll predicted the target range for the federal funds rate, now at 0-0.25%, won't move up until at least 2023. Another 22% said not before 2022. Asked where the balance sheet would peak, the median estimate was \$10 trillion, and the average \$10.9 trillion.
- **Crude Oil Edges Higher, But Market Remains Oversupplied:** - Oil markets pushed higher Friday, rebounding after some hefty recent losses, but still on course for their third straight weekly loss as production shutdowns failed to keep pace with sliding demand due to the coronavirus crisis.

TRENDS & OUTLOOK – DATE: 24-APR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	45700	46100	46495	46930	47221
SILVER	39694	40775	41925	42848	43786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	390	394	399	405	409
ZINCMINI	142.50	146.25	150.10	153.25	156.65
LEADMINI	124.65	127.15	130.65	134.55	137.95
NICKEL	905	921	936	957	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	1065	1210	1330	1495	1665
NATURAL GAS	136	142	147	154	159

DATA TALKS : TODAY'S ECONOMIC DATA :

Dallas Fed Mfg Business Index (Apr), BoJ Outlook Report (YoY).



When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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